



CIN:- U74999GJ2017PLC098438

# S. M. Gold Limited.

To,  
The General Manager  
Corporate Relations Department  
BSE Limited  
PJ Towers, 25th floor, Dalal Street,  
Mumbai -400 001

Date: 20<sup>th</sup> January, 2021

**Sub: Result of Voting conducted through Postal Ballot Procedure.**  
**Ref: S.M. Gold Limited (Script Code: 542034)**

Dear Sir/Madam,

With reference to the captioned subject, this is to inform to all the shareholders of the company and all other concerned authorities that pursuant to Section 110 of the companies act, 2013 (hereinafter referred to as "the Act") read with companies (Management and administration) Rules, 2014 (hereinafter referred to as "the Rules") (including any statutory modification(s) or re-enactment thereof, for the time being in force), the company conducted the Postal Ballot process for obtaining Shareholders approval by way of Special Resolution under Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended from time to time) and applicable SEBI(LODR) Regulations, 2015, to migrate listing of its specified securities from SME Platform to Main Board of BSE Limited.

The Board of Director of the company had appointed M/s. Shikha Patel & Associates, Company Secretaries (CP No. 16201) Ahmedabad, as the scrutinizer for conducting the postal ballot & to submit the report.

Based on the Scrutinizer's Report dated 20<sup>th</sup> January, 2021, the following result is hereby announced to the members at the registered office of the company:

**-: REGISTERED OFFICE :-**

Shop No-1, 916 Building, Opp. Luhar Ni Pole M.G Haveli Road, Manekchowk Ahmedabad-380001, Gujarat.

Email: [compliancesmgold@gmail.com](mailto:compliancesmgold@gmail.com) | Contact: 079 - 2211 4411, +91 94281 38019, 9428980017 | Website: [www.smgold.in](http://www.smgold.in)

<b>Particulars</b>	<b>No. Of Postal Ballot forms</b>	<b>No. Of equity shares</b>	<b>Total Percentage</b>
Total Number of Postal Ballot forms sent and corresponding No. Of Equity Shares	59	10037512	100
Total Number of Postal Ballot forms received and corresponding No. Of Equity Shares	17	78,59,512	78.30
Number of Valid Postal Ballot Forms received	17	78,59,512	78.30
Number of Invalid Postal Ballot forms received	0	0	0
Votes in favour of Resolution	17	78,59,512	100
Votes Against resolution	Nil	Nil	Nil

Accordingly, the Chairman has announced that special resolution set out in the notice dated 15th December 2020 stand duly approved by the shareholders with requisite majority.

Thanking you,

Yours faithfully,

**For, S. M. Gold Limited**



**PRIYANK S. SHAH**  
**DIRECTOR**  
**DIN: 07878194**

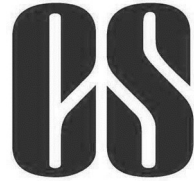
# **SHIKHA PATEL & ASSOCIATES**

*Company Secretaries*

*Shikha Patel*

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*E: [cs.spatelasso@gmail.com](mailto:cs.spatelasso@gmail.com)*



## **Report of Scrutinizer on Postal Ballot**

**[Pursuant to section 110 of the companies act, 2013 and rule 22 of the companies (management and Administration) Rules, 2014 and in term of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018]**

To,

**The Chairman,**

**S. M. GOLD LIMITED**

Shop No-1,916 Building, Opp. Luhar Ni Pole,

M.G Haveli Road , Manekchowk

Ahmedabad 380001 Gujarat

Dear Sir,

I, Shikha Patel & Associates, Practicing Company Secretary, Ahmedabad, was appointed as Scrutinizer by the board of directors of M/s S. M. GOLD LIMITED ("The company") with respect to special resolution proposed to be passed through postal ballot in accordance with section 110 of the companies act, 2013 and rule 22 of the companies (management and Administration) Rules, 2014 and in term of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 to process and scrutinize postal ballot form received from shareholder in fair and transparent manner, and to submit report thereon. In this regards, I submit my report as under.

1. The company had completed on 19<sup>th</sup> December, 2020, the dispatch of the Postal Ballot Notice dated 15<sup>th</sup> December, 2020 together with Postal Ballot Form ('Form') along with postage prepaid business envelopes to the shareholders, whose name(s) appeared on the register of member as on 18<sup>th</sup> December, 2020 for seeking approval of business as per Postal ballot Notice dated 15<sup>th</sup> December, 2020.
2. In accordance with the Postal Ballot Notice dated 15<sup>th</sup> December, 2020 sent to shareholders, the voting by mean of postal ballot was started on 20<sup>th</sup> December, 2020 and ended at 5.00 P. M. (IST) on 18<sup>th</sup> January, 2021.
3. The postal ballot form received during the voting period was kept in my safe custody.
4. All postal ballot form received upto 5.00 PM (IST) on 18<sup>th</sup> January, 2021 the last day and time fixed by the company for receipt of the forms were considered for my scrutiny.



5. The postal ballot form received and the signatures on the postal ballot forms were verified. Thereafter, the shareholding was matched/confirmed with register of members of the company.
6. No defaced and/or mutilated postal ballot form was received.
7. The summary of postal ballot form received is given below.

### **Resolution 1: Special Resolution**

#### **Migration from SME Platform to Main Board of BSE Limited**

I.Voted **in favour** of the Resolution:

Numbers of Members who casted their votes	Number of votes cast by them	% of Total number of valid votes cast
17	78,59,512	100%

II.Voted **Against** the Resolution:

Numbers of Members who casted their votes	Number of votes cast by them	% of Total number of valid votes cast
0	Nil	Nil

III.**Abstain** votes:

Total Number of members whose votes were declared as Abstain	Total number of votes cast by them
Nil	Nil

#### **IV.Summary of voting result as per Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018**

In term of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the special resolution shall be acted upon if and only if the votes cast by shareholders other than promoters in favour of the proposal amount to at least two times the number of votes cast by shareholders other than promoter shareholders against the proposal.



*Shikha Patel & Associates*  
*Company Secretaries*

Resolution Required: (Ordinary/ Special)						Special		
Category	Mode Of Voting	No. Of shares Held (1)	No. Of Votes casted (2)	% Of votes casted on outstanding Shares (3)=[(2)/(1)]* 100	No. Of Votes - in Favour (4)	No. Of Votes - in Against (5)	% of votes in Favour on votes polled (6)=[(4)/(2)]* 100	% of votes in Against on votes polled (7)=[(5)/(2)]* 100
Promoter and promoter group	Postal Ballot	62,87,362	62,87,362	100%	62,87,362	-	100%	-
Public Institution	Postal Ballot	-	-	-	-	-	-	-
Public - Non-Institution	Postal Ballot	37,50,150	15,72,150	41.92%	15,72,150	-	100%	-
<b>TOTAL</b>		<b>1,00,37,512</b>	<b>78,59,512</b>	<b>78.30</b>	<b>78,59,512</b>	<b>-</b>	<b>100%</b>	<b>-</b>

8. The postal ballot forms received and other related documents shall be handed over to the Managing director of the company, authorised by the Board to conduct the postal ballot process after the minutes of the postal ballot have been signed by the Chairman.

9. You may accordingly declare result of the voting by postal ballot.

Thinking You,

**For, Shikha Patel & Associates**  
**Company Secretary in Practice**

*Shikha Patel*

**Shikha Patel**  
**(Proprietor)**  
**Membership No: 43955**  
**COP No: 16201**  
**UDIN: A043955B002096489**



Date: 20/01/2021  
Place: Ahmadabad